

C-1-PB-17-000442

COURT (FOR CLERK USE ONLY):

Filed: 3/1/2017 4:47:11 PM

~~Dana DeBeauvoir~~

Travis County Clerk

C-1-PB-17-000442

Sophia Delacroix

(e.g., John Smith v. All American Insurance Co; In re Mary Ann Jones; In the Matter of the Estate of George Jackson)

1. Contact information for person completing case information sheet:		Names of parties in case:		Person or entity completing sheet is:	
Name: <u>Kevin Holcomb</u>	Email: <u>kholcomb@gdhm.com</u>	Plaintiff(s)/Petitioner(s): <u>Salomon, Estella I.</u> _____ _____		<input type="checkbox"/> Attorney for Plaintiff/Petitioner <input type="checkbox"/> <i>Pro Se</i> Plaintiff/Petitioner <input type="checkbox"/> Title IV-D Agency <input type="checkbox"/> Other: _____	
Address: <u>P. O. Box 98</u>	Telephone: <u>512-480-5827</u>	Defendant(s)/Respondent(s): _____ _____ _____		Additional Parties in Child Support Case: Custodial Parent: _____ Non-Custodial Parent: _____ Presumed Father: _____	
City/State/Zip: <u>Austin, Texas 78767</u>	Fax: <u>512-480-5827</u>	[Attach additional page as necessary to list all parties]			
Signature: <u>/s/ [Signature]</u>	State Bar No: <u>09824000</u>				

Civil

Family Law

Contract <i>Debt/Contract</i> <input type="checkbox"/> Consumer/DTPA <input type="checkbox"/> Debt/Contract <input type="checkbox"/> Fraud/Misrepresentation <input type="checkbox"/> Other Debt/Contract: _____ <i>Foreclosure</i> <input type="checkbox"/> Home Equity—Expedited <input type="checkbox"/> Other Foreclosure <input type="checkbox"/> Franchise <input type="checkbox"/> Insurance <input type="checkbox"/> Landlord/Tenant <input type="checkbox"/> Non-Competition <input type="checkbox"/> Partnership <input type="checkbox"/> Other Contract: _____		Injury or Damage <input type="checkbox"/> Assault/Battery <input type="checkbox"/> Construction <input type="checkbox"/> Defamation <i>Malpractice</i> <input type="checkbox"/> Accounting <input type="checkbox"/> Legal <input type="checkbox"/> Medical <input type="checkbox"/> Other Professional Liability: _____ <input type="checkbox"/> Motor Vehicle Accident <input type="checkbox"/> Premises <i>Product Liability</i> <input type="checkbox"/> Asbestos/Silica <input type="checkbox"/> Other Product Liability List Product: _____ <input type="checkbox"/> Other Injury or Damage: _____		Real Property <input type="checkbox"/> Eminent Domain/Condemnation <input type="checkbox"/> Partition <input type="checkbox"/> Quiet Title <input type="checkbox"/> Trespass to Try Title <input type="checkbox"/> Other Property: _____ Related to Criminal Matters <input type="checkbox"/> Expunction <input type="checkbox"/> Judgment Nisi <input type="checkbox"/> Non-Disclosure <input type="checkbox"/> Seizure/Forfeiture <input type="checkbox"/> Writ of Habeas Corpus—Pre-Indictment <input type="checkbox"/> Other: _____		Marriage Relationship <input type="checkbox"/> Annulment <input type="checkbox"/> Declare Marriage Void <i>Divorce</i> <input type="checkbox"/> With Children <input type="checkbox"/> No Children Other Family Law <input type="checkbox"/> Enforce Foreign Judgment <input type="checkbox"/> Habeas Corpus <input type="checkbox"/> Name Change <input type="checkbox"/> Protective Order <input type="checkbox"/> Removal of Disabilities of Minority <input type="checkbox"/> Other: _____		Post-judgment Actions (non-Title IV-D) <input type="checkbox"/> Enforcement <input type="checkbox"/> Modification—Custody <input type="checkbox"/> Modification—Other Title IV-D <input type="checkbox"/> Enforcement/Modification <input type="checkbox"/> Paternity <input type="checkbox"/> Reciprocity (UIFSA) <input type="checkbox"/> Support Order		Parent-Child Relationship <input type="checkbox"/> Adoption/Adoption with Termination <input type="checkbox"/> Child Protection <input type="checkbox"/> Child Support <input type="checkbox"/> Custody or Visitation <input type="checkbox"/> Gestational Parenting <input type="checkbox"/> Grandparent Access <input type="checkbox"/> Paternity/Parentage <input type="checkbox"/> Termination of Parental Rights <input type="checkbox"/> Other Parent-Child: _____	
Employment <input type="checkbox"/> Discrimination <input type="checkbox"/> Retaliation <input type="checkbox"/> Termination <input type="checkbox"/> Workers' Compensation <input type="checkbox"/> Other Employment: _____		Other Civil <input type="checkbox"/> Administrative Appeal <input type="checkbox"/> Antitrust/Unfair Competition <input type="checkbox"/> Code Violations <input type="checkbox"/> Foreign Judgment <input type="checkbox"/> Intellectual Property <input type="checkbox"/> Lawyer Discipline <input type="checkbox"/> Perpetuate Testimony <input type="checkbox"/> Securities/Stock <input type="checkbox"/> Tortious Interference <input type="checkbox"/> Other: _____		Probate & Mental Health <input type="checkbox"/> Guardianship—Adult <input type="checkbox"/> Guardianship—Minor <input type="checkbox"/> Mental Health <input checked="" type="checkbox"/> Other: <u>APPLICATION (1) TO DETERMINE HEIRSHIP AND (2) FOR APPOINTMENT OF INDEPENDENT ADMINISTRATOR AND ISSUANCE OF LETTERS OF INDEPENDENT ADMINISTRATION</u>							
Tax <input type="checkbox"/> Tax Appraisal <input type="checkbox"/> Tax Delinquency <input type="checkbox"/> Other Tax		Probate/Wills/Intestate Administration <input type="checkbox"/> Dependent Administration <input type="checkbox"/> Independent Administration <input type="checkbox"/> Other Estate Proceedings									

<input type="checkbox"/> Appeal from Municipal or Justice Court <input type="checkbox"/> Arbitration-related <input type="checkbox"/> Attachment <input type="checkbox"/> Bill of Review <input type="checkbox"/> Certiorari <input type="checkbox"/> Class Action	<input type="checkbox"/> Declaratory Judgment <input type="checkbox"/> Garnishment <input type="checkbox"/> Interpleader <input type="checkbox"/> License <input type="checkbox"/> Mandamus <input type="checkbox"/> Post-judgment	<input type="checkbox"/> Prejudgment Remedy <input type="checkbox"/> Protective Order <input type="checkbox"/> Receiver <input type="checkbox"/> Sequestration <input type="checkbox"/> Temporary Restraining Order/Injunction <input type="checkbox"/> Turnover
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11. Indicate damages sought (do not select if it is a family law case).

☐ Less than \$100,000, including damages of any kind, penalties, costs, expenses, pre-judgment interest, and attorneys fees

☐ Less than \$100,000 and non-monetary relief

☐ Over \$100,000 but not more than \$200,000

☐ Over \$200,000 but not more than \$1,000,000

☐ Over \$1,000,000



SUPPLEMENTARY PROBATE CASE INFORMATION SHEET
TRAVIS COUNTY PROBATE COURT No. 1

CAUSE NO. C-1-PB-_____ - _____

This sheet is a supplement to the Civil Case Information Sheet required by Texas Rule of Civil Procedure 78a. Both the Civil Case Information Sheet and this supplementary sheet should be completed whenever an original petition or application is filed in this Court. Except for the case style, there's no duplication between the two sheets. If you are e-filing the original petition or application, an information sheet cannot be the lead document.

The information should be the best available at the time of filing, understanding that the information may change before trial. This information does not constitute a discovery request, response, or supplementation, and is not admissible at trial.

1. Case style. Please indicate the correct case style. For example, "Estate of Decedent's name," "Guardianship of the Person and Estate of Proposed Ward's name," or "Plaintiff(s) v. Defendant(s)." If "Plaintiff v. Defendant," list all parties; attach additional page as necessary (an estate or guardianship cannot be a party; it's the executor, administrator, or guardian who has the capacity to sue or be sued).

Estate of Roland William Toedt, Dec'd

2. Related case(s). Has this case been previously filed, or is it related to a case previously filed in this court or in another court?

☒ No

☐ Yes, in this court. Cause No. C-1-PB-

☐ - new case is guardianship after 1102; will be same cause number)

☐ - new case is guardianship after chapter 48; new cause number & new style)

☐ Yes, in another court:

Court: _____ Cause No. _____

Attach page(s) as needed. If you are attaching page(s) with information about additional related cases, check here: ☐

3. Indicate case type (check only one case type, but see additional box if filing a guardianship application)

Independent Administration

☐ Probate Letters Testamentary (independent) (PBL + 3020)

☐ Letters w/ **copy of will** (PBL + 3130)

☐ Indep. Admin., Will Annexed (PAI + 3030)

☒ Indep. Admin. with Heirship (PAH + 3032)

☐ Foreign Will Letters (indep't) (PWL + 3102)

Dependent Administration

☐ Dependent Administration (all dependent administrations: executor, will annexed, with heirship, or with heirship to follow) (PAD + 3031)

☐ Temporary Administration (PAT + 3019)

☐ Foreign Will Letters (dependent) PW1 + 3043)

All Other Estate Proceedings

☐ Probate Muniment of Title (PMU + 3021)

☐ Muniment of Title **more than 4 years after date of death** (PMU + 3133)

☐ Muniment **copy of will** (PMU + 3132)

☐ Heirship / No Administration (PHE + 3033)

☐ Small Estate Affidavit (PSM + 3040)

☐ Foreign Will Recording only (PWR + 3044)

☐ 252 Will Deposit or Application to Produce Will (PWD + 3041)

☐ 1355 Custodial Account (887 + 3014)

☐ 1351 Sale of Property of Minor (PSP + 3035)

Ancillary Cases (new cause #)

☐ Ancillary action related to an Independent Administration (includes court-ordered severance) (PIA + 3115)

☐ Ancillary action related to a Dependent Administration (includes court-ordered severance) (PDA + 3116)

☐ Ancillary action related to Guardianship of an Adult (includes court-ordered severance) (PAA + 3117)

☐ Ancillary action related to Guardianship of a Minor (includes court-ordered severance) (PAM + 3118)

☐ Ancillary action that is in this court because a trustee is a party (includes court-ordered severance) (PTP + 3119)

Guardianship / 1301 Trust – Adult

An attorney representing a guardianship applicant **must** be certified by the State Bar of Texas for having successfully completed a four-hour course of study in guardianship law. If this is a guardianship application, answer the following question and check the case type in the boxes below:

Is the applicant's attorney certified? ☐ Yes ☐ No

☐ Guard'ship Adult Person only (PG1 + 3023)

☐ Guard'ship Adult Estate only (PG2 + 3024)

☐ Guard'ship Adult Per & Estate (PG3 + 3022)

☐ Guard'ship Adult Temporary (PGT + 3027)

☐ 1301 or QIT Trust Adult (867 + 3016)

☐ 1252 Appointment of Non-Resident Guardian – Adult (PNA + 3108)

☐ 1353 Incapacitated Spouse; Community Property (883 + 3015)

Guardianship / 1301 Trust – Minor

☐ Guard'ship Minor Person only (PM1 + 3047)

☐ Guard'ship Minor Estate only (PM2 + 3049)

☐ Guard'ship Minor Per & Estate (PM3 + 3025)

☐ Guard'ship Minor Temporary (PMT + 3105)

☐ 1301 Trust Minor (86M + 3106)

☐ 1252 Appointment of Non-Resident Guardian – Minor (PNM + 3107)

Miscellaneous Estate Applications

☐ 151 Application to Open Safety Deposit Box (PDB + 3103)

☐ 152 Emergency Intervention (funeral, burial, rental) (PEI + 3104)

☐ 153 Application for Access to Intestate's Account Information (PIF + 3013)

1102 Investigations & Chapter 48

☐ Court Initiated / 1102 (PCI + 3028)

☐ Chapter 48 Protection (PEL + 3122)

All Other Cases

☐ Trust action not related to estate or guardianship (PBT + 3018) (*if related to estate or guardianship, see "ancillary cases" above*)

☐ 1354 Receivership of Minor or Incapacitated (PRM + 3120)

☐ 1356 Contracts of Minors (PCM + 3121)